

**American College
of Cardiology
Georgia Chapter**



*Annual Meeting &
Scientific Program*

**2019
Sponsor & Exhibitor
Prospectus**

Ritz Carlton at Lake Oconee ♦ Greensboro, GA ♦ Nov. 22-24, 2019

Greetings from the President

President/Governor

J. Jeffrey Marshall, MD, FACC

Program Chair

Mani Vannan, MD, FACC

Vice Chair

Prad Tummala, MD, FACC

Program Committee

Vasilis Babaliaros, MD, FACC

Charles Brown, MD, FACC

Michael Halkos, MD, FACC

Jeffrey Marshall, MD, FACC

Joseph Miller, MD, FACC

Elizabeth Ofili, MD, FACC

Donald Page, MD, FACC

Amar Patel, MD, FACC

Arthur Reitman, MD, FACC

Pascha Schafer, MD, FACC

Joseph Wilson, MD, FACC

Hank Holderfield, Executive Director

Melissa Connor, Assoc. Exec. Dir.

Our conference has always been a wonderful opportunity for all professionals dedicated to CV care to get together and share ideas and experiences. To that, the camaraderie and warmth we experience in the past years has recently been diffused by off campus activities. We respectfully ask that there be no non-sponsored events outside of the main hotel to allow us all to mingle and enjoy the goodness of the meeting.



J. Jeffrey Marshall, MD, FACC

Dear Sir or Madam:

On behalf of the membership of the American College of Cardiology Georgia Chapter, I want to extend an invitation to become a supporter of the Chapter meeting in Georgia for cardiologists. Our Annual Scientific meeting will be held Nov. 22-24 at the Ritz Carlton Lodge at Lake Oconee.

Our programs attract outstanding local and national speakers and this year is no exception. Our meeting is viewed as one of the best educational offerings for cardiology in the southeast with an attendance of over 150 cardiologists.

We offer many opportunities to engage with our members including:

- 1) **EXHIBITING:** We have space for 48 exhibit tables at our meeting. These tables sell out quickly, so secure your table today. With your table you are guaranteed one room at the Ritz Carlton Hotel.
- 2) **SATURDAY NIGHT DESSERT CELEBRATION:** After dinner and our entertainment, we'll be rounding the corner for desserts and drinks in two open receptions.
- 3) **PRESIDENTIAL SPONSORSHIP:** With this sponsorship you get the exhibit table, Friday night Poster Room and the Saturday afternoon one-on-one Leadership Roundtable. This sponsorship will also include GA ACC Chapter applying for an educational grant from your company.
- 5) **GA ACC MOBILE CONFERENCE APP:** Our app will be available to all participants at our conference and also throughout the year.

Please don't hesitate to consult with our staff, Melissa Connor at 770-271-0453 or mconnor@pami.org or Vickie Bobo, vbobo@pami.org to select your sponsorship. Once you decide to participate, please complete the enclosed form and return it to our office as soon as possible. This conference does SELL OUT!

Thank you for your consideration. We look forward to working with you.

Sincerely yours,

Jeffrey Marshall, MD, FACC
President/Governor
American College of Cardiology, GA Chapter

Sponsorship Opportunities

YOU MUST BE AN EXHIBITOR TO SECURE A SPONSORSHIP. One sponsorship guarantees your company two hotel rooms (one exhibitor, one sponsorship) reservations at the Ritz (hotel room rate, \$265 per night, per room).

PRESIDENTIAL SPONSORSHIP: \$20,000 (INCLUDES FRIDAY NIGHT POSTER PRESENTATION SPONSORSHIP, EXHIBIT TABLE, ONE-ON-ONE LEADERSHIP ROUNDTABLE, AND 3 ROOM RESERVATIONS AT RITZ AND 4 SAT. NIGHT DINNER TICKETS)

5 SPONSORSHIPS AVAILABLE

This combination sponsorship includes your exhibit table, the opportunity to host an event in your own room during the Friday Night Poster presentations from 5:00-6:30 in a room listed below and a one-on-one meeting with GA ACC Leadership. During this 15-30 min. meeting our members would like to hear about new products and services or meet your leadership. We will apply for CME grant through your company's online grant portal. We will request \$7,500. Of course, the grant committee may or may not grant that amount. Notwithstanding the outcome of the grant CME grant application, we would like you to provide a total sponsorship of \$20,000, the difference coming from your non-CME support sources. **Connect with our staff, Melissa Connor to discuss this combination sponsorship.**

ONLY 5 ROOMS AVAILABLE!!

1. MEADOWLARK ROOM (HOLDS 40 PEOPLE) *two poster presenters in this room.*
2. OSPREY ROOM (HOLDS 40 PEOPLE) *two poster presenters in this room.*
3. STARLING ROOM (HOLDS 40 PEOPLE) *two poster presenters in this room.*
4. REYNOLDS BALLROOM A (HOLDS 60 PEOPLE) *two poster presenters in this room.*
5. REYNOLDS BALLROOM B (HOLDS 60 PEOPLE) *two poster presenters in this room.*

SATURDAY NIGHT RECEPTION SPONSOR: \$11,000 (INCLUDES \$6,000 EXHIBIT TABLE, 2 ROOM RESERVATIONS AT RITZ) Host an event prior to our President's Dinner from 6:30-7:30 in two of the meeting rooms listed below. GAACC will pay for the cocktails and you can host a product demonstration, meet and greet, or just an open house. We suggest you have a theme for your room and we'll work with you to design cocktails for your room. We'll promote your sponsorship on our webpage, brochure and eblasts and during the Conference. **Connect with our staff, Melissa Connor to plan your event.**

**EXCLUSIVE SPONSOR!! 1. RITZ CARLTON LOBBY AND 2. REYNOLDS BALLROOM (\$5,000)
OR CO-SPONSORSHIPS AVAILABLE (\$2,500 EACH)**

SATURDAY NIGHT DESSERT CELEBRATION SPONSOR: \$11,000 (INCLUDES YOUR \$6,000 EXHIBIT TABLE, 2 ROOM RESERVATIONS AT RITZ) Opportunity to host an event during the Saturday Night Dessert Celebration from 9:30-11:00 in a meeting room listed below. After our dinner and entertainment, members and guests will move to these rooms to enjoy dessert and cocktails. GAACC will pay for the dessert/cocktails and you can host a product demonstration, meet and greet, or just an open house. We'll promote your sponsorship on our webpage, brochure and eblasts and during the Conference. **Connect with our staff, Melissa Connor to plan your event.**

ONLY 2 AREA AVAILABLE!! 1. RITZ CARLTON LOBBY AND 2. REYNOLDS BALLROOM

GA ACC Conference App Banner Ad: During our conference we will be utilizing our very own mobile app for our attendees. You'll have your profile and company profile listed on our app. Stay connected with our attendees. **You must be an exhibitor in order to have a Banner AD.** BANNER AD posted on many of the pages of the app: \$250 per ad

EXHIBIT SPONSOR ONLY: \$6,000 (ONLY 48 TABLES AVAILABLE, 1 ROOM RESERVATION AT THE RITZ)

One 6 foot table in the exhibit halls during the conference.

For immediate information contact, Corporate Coordinator, Vickie Bobo, vbobo@pami.org or Melissa Connor, Associate Executive Director, mconnor@pami.org or 770-271-0453.

Step 1: Purchase Exhibit /Sponsorship

Click here to purchase an exhibit/sponsorship: <https://www.123signup.com/register?id=rvqxr>

This option will allow you to pay by credit card and/or check

By completing your online registration understand and agree to the conditions and rules provided. Exhibitor agrees to make no claims against the Chapter nor its members, agents, or employees of the Ritz Carlton for loss, theft, damage, or destruction of goods, nor for any injury to himself or employees while in the exhibit area. Should any emergency arise prior to the opening of the exhibit that would prevent the exhibit from being held as planned, it is expressly understood and agreed that the Chapter will return any and all payments made by exhibitors. In the event of such cancellation for reasons beyond the control of the Chapter, the Georgia Chapter American College of Cardiology shall not be held liable for any expenses or losses incurred by exhibitors.

Step 2: Register for the Conference

Click here to get your badge: <https://www.123signup.com/register?id=rvqxj>

Everyone who attends the conference will be required to register for a badge. NO badges will be given out at the conference. PRE REGISTRATION IS REQUIRED.

- Each **exhibit table** allows only 4 representatives to attend the conference. ONLY 2 reps may be on the floor at any time. You also get 2 Friday night dinner tickets.
- The **Presidential Sponsorship** allows only 6 representatives to attend the conference. ONLY 4 reps may be on the floor at any time. You also get 4 Friday night dinner tickets and 4 Saturday night dinner tickets.
- Each **sponsorship** allows only 6 representatives to attend the conference. ONLY 4 reps may be on the floor at any time. You also get 4 Friday night dinner tickets.

If you are bringing your spouse, children or guests, you must register them for the meeting (no exceptions):

- Spouse/guests:
 - \$150 Friday night dinner
 - \$100 Saturday Lunch at Gaby's
- Children's Weekend Package: \$175.00
 - Includes Friday night dinner, Saturday afternoon lunch, Saturday afternoon activities, nighttime movie and games

For immediate information contact, Vickie Bobo, vbobo@pami.org or Associate Executive Director Melissa Connor, mconnor@pami.org or 770-271-0453.

Step 3: Hotel Reservation

• The Ritz Carlton, Lake Oconee

Hotel rooms are always in demand at the Ritz Carlton Lake Oconee because we sell out the hotel in just a few days. This year we have set aside 60 rooms just for exhibitors and sponsors.

Presidential Sponsors: 3 Ritz hotel reservations

All other Sponsors: 2 Ritz hotel reservations – one for exhibiting and one for sponsoring. If you secure the sponsorships for both Friday and Saturday nights you still only get two hotel rooms.

Exhibitors: 1 Ritz hotel reservation

To reserve your hotel room, you must first register online for your exhibit/sponsorship. Once that occurs, **we will send your hotel reservation form to fill out and return.** It must have credit card information on the form so that the Ritz can charge one night's deposit guaranteeing your stay.

• Reynolds at Lake Oconee Condos:

As an alternative to the Ritz Carlton we reserved 12 condos with Lake Reynolds Properties. These condos are up the Ritz driveway, 1.5 miles from the hotel. They have two and three bedroom condos with living rooms, kitchens, and other amenities. If you're bringing a group to the conference we suggest you secure one of these properties. *The Ritz shuttle bus is available for transportation to the condos.*

Two Bedroom Condos: \$509 per night (\$254.50 per bedroom)

Three Bedroom Condos: \$604 per night (\$201.33 per bedroom)

Reservations can be made directly by the **attendee by calling the Club at 706.467.1111.** When contacting the Club to make reservations, guests must indicate the group name—**American College of Cardiology, GA Chapter**—and “share with” of each guest sharing the unit with them, the types of units desired (2-bedroom, 3-bedroom), the arrival and departure dates and any special requirements for each guest. The deposit of one night's room and tax will be collected upon making the reservation and may be split between multiple parties providing all credit card information is available when booking the unit. All attendees must identify themselves as a member of the Group to receive the Group rate.

Other area accommodations:

• The Lodge/Lake Oconee: 706-485-7785

• Brand New Hilton Tru Hotel is being built at the I-20 exit and is expected to open Nov. 1

• Jameson Inn: 706-453-9135

• Hampton Inn Madison: 706-342-9003

• AirB&B: there are 50+ properties around the lake available.

For immediate information contact, Vickie Bobo, vbobo@pami.org or Associate Executive Director Melissa Connor, mconnor@pami.org or 770-271-0453.

Exhibition Rules

EXHIBIT RULES: The Georgia Chapter, American College of Cardiology invites you to exhibit at their Annual Scientific meeting to be held Nov. 22-24, 2019. In attendance will be approximately 150 cardiologists who are your current customers or potential clients. In return for your support, the exhibit fee includes attendance at the opening reception on Friday evening and breakfasts and breaks.

RENTAL FEE and Area: Table \$6,000 Fee includes 6' table, two chairs, a wastebasket, and electricity. Other needed services may be obtained at the standard charge and will be arranged through the Chapter with the hotel, but will be billed to you.

PAYMENT TERMS: Space will not be confirmed without a paid contract. Any exhibitor who contracts for a table must pay the full rent for it even if they do not occupy it for the full time. If the exhibitor chooses not to attend at a later date, payment will not be refunded.

CANCELLATION: In case the facilities shall be destroyed by fire, or the elements, or by any other cause, or in case any other circumstances shall make it impossible for the GA Chapter/ACC to permit the contracted space to be occupied by the exhibitor, this lease shall terminate and the exhibitor shall waive claim for damages or compensation except to request return of the amount paid for space less \$75.00 for the initial cost and promotion.

SHIPPING: Packages for the meeting may be delivered to the Resort three (3) working days prior to the date of the event. A handling charge of \$5 per box per movement that will be charged to your company.

The following information must be included on all packages to ensure property delivery:

- 1) Georgia Chapter of American College of Cardiology
- 2) Attention Conference Manager - Suzanne Rankin
- 3) Client's name (Your rep name & Company)
- 4) Function date - November 17-19, 2017

(Don't forget your return shipping labels for faster return service)
Mail to : The Ritz Carlton Lodge
One Lake Oconee Trail
Greensboro, GA 30642
706.467.0600

SETUP/ BREAKDOWN HOURS:

Friday, Nov. 22	Set-up starts at 11:00 a.m.
Sunday, Nov. 24	Breakdown starts at noon

DISPLAY HOURS:

Friday, Nov. 22	1:00 p.m. - 5:00 p.m.
Saturday, Nov. 23	7:45 a.m. - Noon
Saturday, Nov. 24	7:45 a.m. - Noon

SECURITY: A security guard will be provided during the times not covered by the display hours.

EXHIBITOR PLANNED FUNCTIONS: Planned functions for cardiology clients are not allowed without approval from GA ACC.

DISPLAYS: Displays must not project into or bother the traffic patterns, or interfere with or obstruct the view of adjoining booths.

FIRE REGULATIONS: No combustible decorations such as crepe paper, cardboard or corrugated paper shall be used at any time. All packing containers, excelsior, wrapping paper, which must be flameproof, are to be removed from the floor and must not be stored under tables or behind displays. All muslin, velvet, silken or any other cloth decorations must withstand a flameproof test as prescribed by local fire ordinances. Gasoline, kerosene, acetylene or other flammable or explosive substances will not be permitted in the exhibit area. Exhibits must meet local fire code regulations.

HOTEL PROPERTY: The exhibitor must surrender his or her display space in the same condition, as it was when he/she occupied it. Nothing shall be posted on, tacked, nailed, screwed, or otherwise attached to columns, walls, floors, or other parts of the building or furniture. Application of promotional gummed stickers or labels is strictly prohibited. Anything in connection therewith necessary or proper for the protection of the building, equipment, or furniture will be at the expense of the exhibitor.

NOISE AND ODORS: No objectionable noise or odors will be permitted at any booth or exhibit. Audio visual equipment will be turned down to a conversational level so as not to disturb adjoining tables. No electrical flashing or neon signs may be used. Exhibitors will not use strolling entertainers or distribute samples or souvenirs except from their own tables. Personnel and mannequins will be dressed in good taste.

MUSIC LICENSING: The GA Chapter/ACC will not be liable for music played as part of an exhibit under licensing rules of BMI or ASCAP.

SUBLETTING OF SPACE: The exhibitor shall not assign, sublet, or apportion the whole or any part of the space assigned or have representatives, equipment, or materials from firms other than its own in the exhibit space without written consent of the Chapter.

LIABILITY AND INDEMNIFICATION: The exhibitor is responsible for all damages to the exhibit premises and for any and all claims and demands on account of any injury or death or damage to property done in or about the premises used by the exhibitor, his or her employees, or agents and the exhibitor agrees to indemnify and hold harmless the GA Chapter ACC, their directors, officers, staff, and facility from and against any and all liability and claims and demands which may arise from or be asserted in connection with the foregoing undertaking and responsibilities of the exhibitor included that caused by or resulting from the negligence of the GA Chapter ACC, their directors, officers, staff and facility.

PROFESSIONAL CONDUCT: Professional behavior is expected by each company, its representatives and exhibitor-appointed contractors at all times during the GA ACC Annual Meeting. Any provocation of another either verbally, physically or by any other means may result in all parties involved surrendering their badges immediately and being escorted off the premises by security, and all parties being prohibited from attending the remainder of the GA ACC Meeting. If there is more than one offense, GA ACC may prohibit attendance at future shows.

Schedule of Events

Friday, November 22

11:00 -1:00pm	GA/ACC Council Meeting (Members Only)
11:00 -1:00pm	Registration and Exhibit Set up
1:00 - 1:15pm	President's Welcome J. Jeffrey Marshall, MD, FACC Georgia Chapter President
1:15 - 2:45pm	Session: Anticoagulant Therapy 2019 Moderators: Pascha Schafer, MD, FACC and Amar Patel MD FACC Key Note Lecture: To Be Determined Panel Discussion <ul style="list-style-type: none">• <i>Stroke Prevention in AF</i> Bruce Stambler, MD, FACC, Piedmont• <i>Prosthetic Heart Valves</i> Richard Lee, MD, MCG• <i>PCI</i> Frank Corrigan, III, MD, FACC WellStar• <i>Pregnancy</i> Wendy Book, MD, FACC, Emory
2:45-3:15 pm	Coffee Break and Visit Exhibits
3:15-5:45 pm	Session: Biomarkers for the Practicing Cardiologist Moderators: Joseph Miller, MD, FACC and Arthur Reitman, MD, FACC Key Note Lecture: James Jannuzzi, Jr., MD Massachusetts General, Boston, MA Panel Discussion <ul style="list-style-type: none">• <i>CV Risk Prediction</i> Laurence Sperling, MD, FACC, Emory• <i>ACS</i> Randy Bottner, MD, FACC, Savannah• <i>Heart Failure</i> Allison Dupont, MD, FACC, Northside• <i>Valve Disease</i> Jonathan Murrow, MD, FACC

5:45 - 6:45 pm

Sponsored Fellow Poster Presentations

Moderators: Rajesh Sachdeva, MBBS, FACC, and Byron Robinson Williams III, MD, FACC

Saturday, November 23

6:00 - 7:00am

Registration, Breakfast & Exhibits

7:00- 7:45am

2019 Update from ACC

Richard Kovacs, MD, FACC, President, ACC

7:45 - 9:15am

Session: Cardiology in Georgia /ACC PAC

Moderators: J. Jeffrey Marshall, MD, FACC and Joseph S. Wilson Jr., MD, FACC

Key Note Lecture: CON/Legislative

Donald Palmisano, CEO Medical Association of GA

Panel Discussion

• ACCPAC

Pascha E. Schafer, MD, FACC, Augusta

• Office Based Testing

Barry D. Mangel, MD, FACC, WellStar

• CON

Charles L. Brown III, MD, FACC, Piedmont

• Cardiac Surgeons

Michael E. Halkos, MD, FACC, Emory

• Access to Healthcare

Elizabeth Ofili, MBBS, MPH, FACC, Morehouse

• MOC

Richard Kovacs, MD, FACC

• Topic to be determined

Senator Butch Miller

9:15 - 10:15am

Sponsored Lecture: Pulmonary Hypertension

Bradley Maron, MD, Brigham & Women's Hospital

10:15-10:45

Coffee Break & Visit Exhibits

10:45 - 12:15pm

Session: Aortic Stenosis

Moderators: Vasilis C. Babaliaros, MD, FACC and James R. Kauten, MD, Piedmont

Key Note Lecture:

Philippe Pibarot, DVM

Panel Discussion

- *Stroke Risk and Prevention*

Adam B. Greenbaum, MD, FACC, Emory

- *Low Risk Surgical Patient of Aortic Stenosis*

Kendra J. Grubb, MD, FACC, Emory

- *TAVR Durability*

Christopher Meduri, MD, Piedmont

- *Bicuspid AV or Aortic Regurgitation*

Richard Myung, MD

- *Bio-prosthetic AS or Metallic vs.*

Bio-prosthesis Durability

Jim R. Kauten, MD

12:15pm

Lunch/Children's Activities

6:30 - 7:30pm

Reception

7:30 - 9:30pm

Awards Dinner Banquet

Fellow and Lifetime Achievement Award

9:30 - 11:00pm

Dessert Reception

Sunday, November 24

6:45 - 7:30am

Registration, Breakfast & Exhibits

7:30 - 8:30 am

Sponsored: Amyloid

8:30 - 9:30am

Session: Diversity and Inclusion

Moderators: Cindy Grines, MD, FACC and Shelia Robinson, MD, FACC

Panel Discussion

Gina Lundberg, MD, FACC

Marcus Brown, MD, FACC

Jennifer Yeh, MD, FACC

Elizabeth Ofili, MD, FACC

9:30 - 10:00am

Break with Exhibitors

10:00 - 11:00am

Session: Case Presentations

Moderators: Michael Halkos, MD, FACC and Prad Tummala MD, FACC

Panel Discussion

- Surgeon: Chad Stouffer, MD, Savannah
- Surgeon: Dan Winston, MD, Gainesville
- Intervention: Charles Jackson, MD, FACC, Rome
- Intervention: Patrick Willis, MD, Athens
- Structural: Pradeep Yadav, Piedmont
- Pediatric: Subi Shashidharan, CHOA

11:00 - 12:00pm

Session: Jeopardy

Moderators: Kunal Gurav, MD, FACC and Gautam Kumar, MD, FACC

Team A: to be determined

Team B: to be determined

12:00pm

Adjourned

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. Georgia Chapter, American College of Cardiology	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input checked="" type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. <input type="checkbox"/> Other (see instructions) ▶ _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i>
	5 Address (number, street, and apt. or suite no.) See instructions. 4850 Golden Parkway, Suite B-418	Requester's name and address (optional)
	6 City, state, and ZIP code Buford, GA 30518	
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-			-		
or									
Employer identification number									
5	8	-	1	9	8	9	2	3	3

Part II Certification

- Under penalties of perjury, I certify that:
- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
 - I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
 - I am a U.S. citizen or other U.S. person (defined below); and
 - The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶ <i>Melissa Connor</i>	Date ▶ <i>6/3/19</i>
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
- If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*